

Long-Term Services and Supports Assessments Request Form

Phone: 714-246-8444 Fax: 714-246-8843 Fax this form to CalOptima LTSS department

Requestor Info	
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Requester Name:Title:	
Phone Number:Fax Number:	
Email:	
HMO/Health Network Name:	
NPI #:	
Signature:	Date:
Member Info	
Patient Name:	
Date of Birth:/ CIN #:	
Primary Care Provider:	
Member Eligibility Date:/ HMO/Health Network Name:	
Please attach member's eligibility computer screenshot showing eligibility date and HMO/HN affiliation, or a copy of signed and dated member's authorization for release of medical records,	
Types of Record Requested	
Nursing Facility (NF)	Community-Based Adult Services (CBAS)
☐ NF Minimum Data Set (MDS) ☐ NF Case Conference Notes ☐ NF MD Orders and Progress Notes ☐ NF Nursing Progress Notes ☐ NF Treatment Notes ☐ NF Care Plan	☐ CBAS Eligibility Determination Tool (CEDT) ☐ CBAS Individual Plan of Care (IPC)
Multipurpose Senior Services Program (MSSP) MSSP Health Assessment MSSP Initial Psychosocial Assessment MSSP Reassessment MSSP Care Plan	In-Home Supportive Services (IHSS) ☐ IHSS Assessment Summary